

**IN THE PROBATE COURT OF DELAWARE COUNTY, OHIO  
DAVID A. HEJMANOWSKI, JUDGE**

**IN THE MATTER OF:** \_\_\_\_\_

**CASE NO:** \_\_\_\_\_

**ANNUAL VERIFICATION OF FUNDS  
WITH RESTRICTED ACCESS**

(Loc. R. 64.7 and 75.3)

**To The Delaware County Probate Court**

The undersigned financial institution certifies that on the “as of” date set forth below it had on deposit with it in a \_\_\_\_\_ (specify, i.e. checking, savings certificate, brokerage, or share) account to the credit of \_\_\_\_\_ (exact name in which account was titled) with the balance on deposit as of \_\_\_\_\_ (date) being \$ \_\_\_\_\_, including credited earnings. (Acc’t. # xxxx-\_\_\_\_\_)

It is reaffirmed and represented to the Court by this financial institution that **no part of these funds (or the earnings thereon) shall be released** without a specific Order of this Court, except that if the funds are being held for a minor, the funds may be released to the minor upon the minor reaching the age of majority (18).

\_\_\_\_\_  
Information as of this Date

\_\_\_\_\_  
Name of Financial Institution

\_\_\_\_\_  
Address:

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Signature of Financial Representative

Printed: \_\_\_\_\_

(Title: \_\_\_\_\_)

**Return Completed Form to:** **Delaware County Probate Court  
145 N. Union Street, 3<sup>rd</sup> Floor  
Delaware, OH 43015  
Fax (740) 833-2679**