

**IN THE PROBATE COURT OF DELAWARE COUNTY, OHIO  
DAVID A HEJMANOWSKI, JUDGE**

**Estate of \_\_\_\_\_, Deceased  
Guardianship of \_\_\_\_\_ a minor/incompetent  
In the Matter of \_\_\_\_\_  
Case No. \_\_\_\_\_**

**PETITION FOR DESIGNATION OF SUCCESSOR CUSTODIAN  
UNDER OHIO TRANSFERS TO MINORS ACT  
(R.C. 5814.07)**

1. The undersigned Petitioner states that there are Custodial Assets being held under the Transfers to Minors Act for the benefit of the beneficiary \_\_\_\_\_, born \_\_\_\_\_, and the assets are currently titled in the following manner:

\_\_\_\_\_  
\_\_\_\_\_.

2. The Petitioner says that the Transferor of the assets did not designate a successor Custodian in the governing instruments:

\_\_\_\_\_ the Petitioner is the Custodian and requests permission to resign as Custodian;

\_\_\_\_\_ the Custodian is incompetent and does not have a legal representative who is willing to designate a successor Custodian (proof of incompetency is attached);

\_\_\_\_\_ the Custodian is deceased and does not have a legal representative who is willing to designate a successor Custodian (proof of death is attached).

3. The beneficiary does not have a guardian. The address where the beneficiary resides is \_\_\_\_\_.

4. If the beneficiary is less than 16 years of age, the name of the parent, or individual caring for the minor is \_\_\_\_\_.

5. The Petitioner is:

\_\_\_\_\_ the Donor or Transferor of the assets;

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- \_\_\_\_\_ the legal representative of the Donor or Transferor;
- \_\_\_\_\_ a member of the minor’s family (parent, stepparent, spouse, grandparent, sibling, aunt or uncle);
- \_\_\_\_\_ the minor who is at least 14 years of age.

6. The Petitioner suggests that \_\_\_\_\_, whose address is \_\_\_\_\_ is a suitable person to be designated as successor Custodian and filed contemporaneously with this Petition are the Custodian’s Acceptance (DCPF 78.9), Record Check Authorization (DCPF 17.10), and Non-Public Record-Social Security Information (DCPF 17.11) pertaining to the suggested successor.

7. The custodial property is described as \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_.

The Petitioner requests that the Court designate a successor Custodian for the custodial property.

|                         |                                    |
|-------------------------|------------------------------------|
| Attorney for Petitioner | Petitioner’s Signature             |
| Attorney Address        | Petitioner’s Printed or Typed Name |
| Address _____           | Address _____                      |
| Phone _____             | Phone _____                        |
| Sup. Ct. No. _____      |                                    |