

**PROBATE COURT OF DELAWARE COUNTY, OHIO  
DAVID A. HEJMANOWSKI, JUDGE**

IN THE MATTER OF THE  
WRONGFUL DEATH TRUST  
INTER VIVOS TRUST  
TESTAMENTARY TRUST  
SPECIAL NEEDS TRUST

OF \_\_\_\_\_ (DECEASED), (GRANTOR)

CASE NO. \_\_\_\_\_

**TRUSTEE'S ACCEPTANCE**

[R.C. 2109.02]

I hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court.  
As Trustee in this case I will:

- 1) Make and file an inventory of the real and personal assets of the trust within 3 months after appointment.
- 2) Keep trust funds in separate trust accounts at all times during the administration of the trust;
- 3) Invest all funds in a lawful manner;
- 4) Timely pay the bond premium, if bond has been required;
- 5) Make and file a 1st account within one (1) year following my appointment or such time as ordered by the Court;  
File additional accounts on at least an annual basis;
- 6) Timely file all tax documents as required by law;
- 7) Obey all Orders of the Court; and,
- 8) Notify the Probate Court within thirty (30) days of a change of address and within thirty (30) days of a change of address for a beneficiary of the trust.

I acknowledge that I am subject to removal as trustee if I fail to perform my fiduciary duties.

I also acknowledge that I am subject to possible civil and criminal penalties for improper conversion of the property which I hold as fiduciary.

**NOTE:** ORC §2109.02 states that every fiduciary, before entering into the execution of a trust, shall receive letters of appointment from a Probate Court having jurisdiction of the subject matter of the trust.  
The duties of a fiduciary shall be those required by law, and such additional duties as the Court orders. Letters of appointment shall not issue until a fiduciary has executed a written acceptance of those duties, acknowledging the possibility of removal for failure to perform those duties, and further being subject to possible penalties for conversion of property held as a fiduciary. The written acceptance of duties may be filed with the application for appointment.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Trustee

TRUSTEE'S ACCEPTANCE